

CITY OF PORT LAVACA



OUTSTANDING GENERAL OBLIGATION DEBT SERVICE

APRIL 11, 2018

PREPARED BY



RBC Capital Markets®



RBC Capital Markets®

Robert V. Henderson
Managing Director
Fixed Income Banking
U.S. Debt Markets

RBC Capital Markets, LLC

303 Pearl Parkway
Suite 220
San Antonio, Texas 78215

Tel: (210) 805-1118
Fax: (210) 805-1119
Cellular: (210) 240-4614
robert.henderson@rbccm.com

MEMBER NYSE/FINRA/SIPC



RBC Capital Markets®

R. Dustin Traylor
Managing Director
Municipal Finance
U.S. Debt Markets

RBC Capital Markets, LLC

303 Pearl Parkway
Suite 220
San Antonio, Texas 78215

Tel: (210) 805-1117
Fax: (210) 805-1119
Cellular: (210) 296-8071
robert.d.traylor@rbccm.com

MEMBER NYSE/FINRA/SIPC

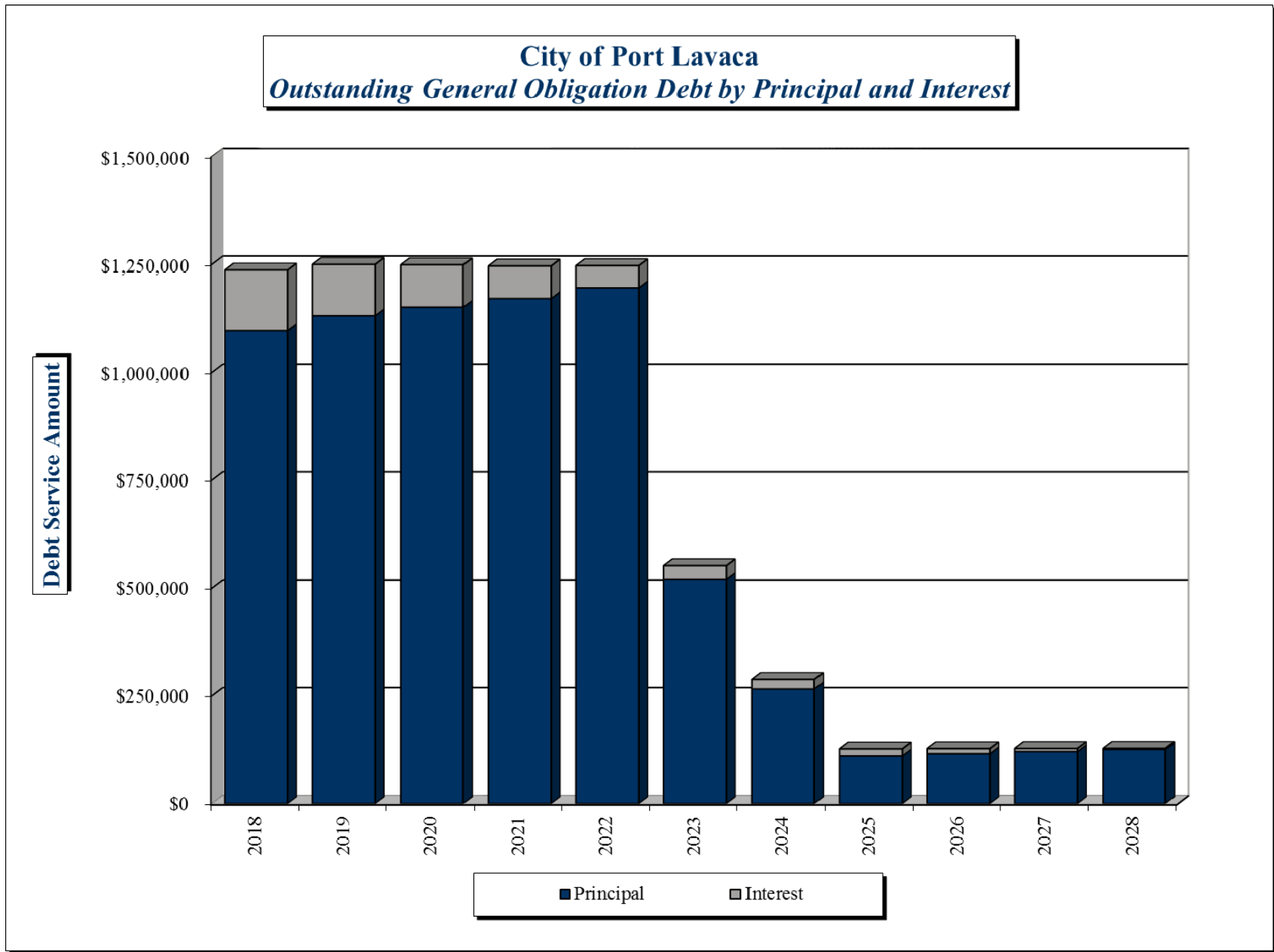


TABLE OF CONTENTS

<u>SECTION</u>	<u>DESCRIPTION</u>
1	OUTSTANDING GENERAL OBLIGATION DEBT SERVICE BY PRINCIPAL AND INTEREST
2	OUTSTANDING GENERAL OBLIGATION DEBT SERVICE BY SERIES



SECTION 1 - OUTSTANDING GENERAL OBLIGATION DEBT SERVICE BY
PRINCIPAL AND INTEREST



*Outstanding Annual General Obligation
Debt Service by Principal and Interest*

Fiscal Year Ending	Principal	Interest	Total Debt Service
09/30/2018	\$ 1,095,000	\$ 140,744	\$ 1,235,744
09/30/2019	1,130,000	118,749	1,248,749
09/30/2020	1,150,000	97,739	1,247,739
09/30/2021	1,170,000	75,068	1,245,068
09/30/2022	1,195,000	50,766	1,245,766
09/30/2023	520,000	32,054	552,054
09/30/2024	265,000	22,168	287,168
09/30/2025	110,000	16,310	126,310
09/30/2026	115,000	11,888	126,888
09/30/2027	120,000	7,271	127,271
09/30/2028	125,000	2,456	127,456
Total	\$ 6,995,000	\$ 575,211	\$ 7,570,211



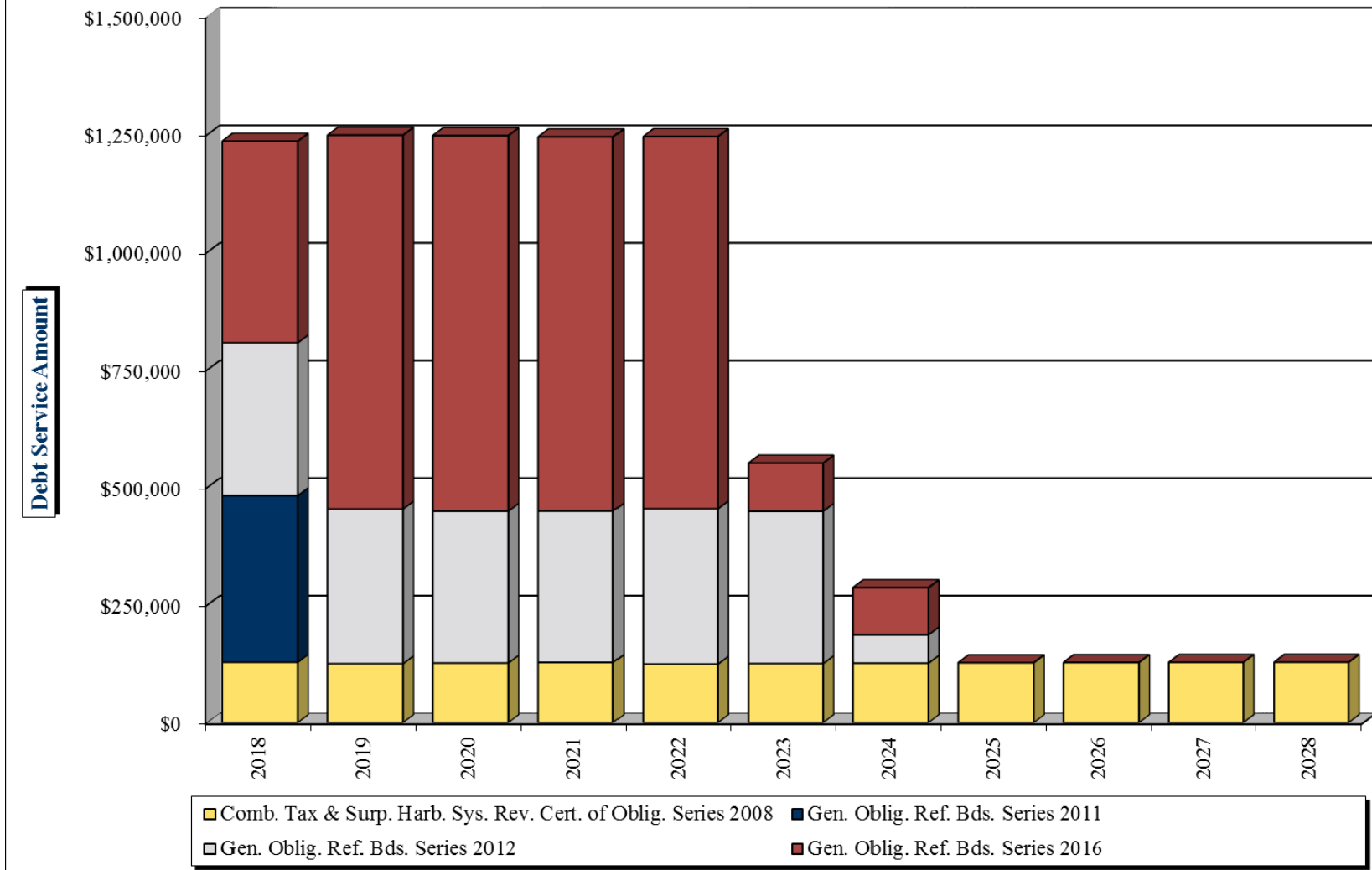
*Outstanding Semi-Annual General Obligation and Utility System
Debt Service by Principal and Interest*

Date	Principal	Interest	Total Debt Service	Fiscal Year Ending 9/30 Debt Service
02/15/2018	\$ 1,095,000	\$ 76,311	\$ 1,171,311	
08/15/2018	-	64,433	64,433	\$ 1,235,744
02/15/2019	1,130,000	64,433	1,194,433	
08/15/2019	-	54,316	54,316	1,248,749
02/15/2020	1,150,000	54,316	1,204,316	
08/15/2020	-	43,423	43,423	1,247,739
02/15/2021	1,170,000	43,423	1,213,423	
08/15/2021	-	31,646	31,646	1,245,068
02/15/2022	1,195,000	31,646	1,226,646	
08/15/2022	-	19,121	19,121	1,245,766
02/15/2023	520,000	19,121	539,121	
08/15/2023	-	12,933	12,933	552,054
02/15/2024	265,000	12,933	277,933	
08/15/2024	-	9,236	9,236	287,168
02/15/2025	110,000	9,236	119,236	
08/15/2025	-	7,074	7,074	126,310
02/15/2026	115,000	7,074	122,074	
08/15/2026	-	4,814	4,814	126,888
02/15/2027	120,000	4,814	124,814	
08/15/2027	-	2,456	2,456	127,271
02/15/2027	125,000	2,456	127,456	127,456
Total	\$ 6,995,000	\$ 575,211	\$ 7,570,211	\$ 7,570,211



SECTION 2 - OUTSTANDING GENERAL OBLIGATION DEBT SERVICE BY
SERIES

City of Port Lavaca
Outstanding General Obligation Debt Service by Series



*City of Port Lavaca
Outstanding General Obligation Debt Service by Series*

FYE	Comb. Tax & Surp. Harb. Sys. Rev. Cert. of Oblig. Series 2008	Gen. Oblig. Ref. Bds. Series 2011	Gen. Oblig. Ref. Bds. Series 2012	Gen. Oblig. Ref. Bds. Series 2016	TOTAL
2018	\$ 127,542	\$ 354,953	\$ 325,525	\$ 427,724	\$ 1,235,744
2019	124,202	-	329,537	795,010	1,248,749
2020	125,763	-	323,447	798,529	1,247,739
2021	127,128	-	322,306	795,635	1,245,068
2022	123,394	-	330,962	791,410	1,245,766
2023	124,563	-	324,466	103,025	552,054
2024	125,534	-	60,609	101,025	287,168
2025	126,310	-	-	-	126,310
2026	126,888	-	-	-	126,888
2027	127,271	-	-	-	127,271
2028	127,456	-	-	-	127,456
Total	\$ 1,386,050	\$ 354,953	\$ 2,016,851	\$ 3,812,358	\$ 7,570,211



***Combination Tax and Surplus Harbor System Revenue
Certificates of Obligation,
Series 2008***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2018	\$ 85,000	\$ 22,106	\$ 107,106	
08/15/2018	-	20,436	20,436	\$ 127,542
02/15/2019	85,000	20,436	105,436	
08/15/2019	-	18,766	18,766	124,202
02/15/2020	90,000	18,766	108,766	
08/15/2020	-	16,997	16,997	125,763
02/15/2021	95,000	16,997	111,997	
08/15/2021	-	15,131	15,131	127,128
02/15/2022	95,000	15,131	110,131	
08/15/2022	-	13,264	13,264	123,394
02/15/2023	100,000	13,264	113,264	
08/15/2023	-	11,299	11,299	124,563
02/15/2024	105,000	11,299	116,299	
08/15/2024	-	9,236	9,236	125,534
02/15/2025	110,000	9,236	119,236	
08/15/2025	-	7,074	7,074	126,310
02/15/2026	115,000	7,074	122,074	
08/15/2026	-	4,814	4,814	126,888
02/15/2027	120,000	4,814	124,814	
08/15/2027	-	2,456	2,456	127,271
02/15/2028	125,000	2,456	127,456	127,456
Total	\$1,125,000	\$ 261,050	\$ 1,386,050	\$ 1,386,050

Call Option: Term Bonds maturing on February 15, 2028 are callable in whole or in part on any date @ par plus a Prepayment Fee as specified in the indenture.



*General Obligation Refunding Bonds,
Series 2011*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2018	\$ 350,000	\$ 4,953	\$ 354,953	\$ 354,953
Total	\$ 350,000	\$ 4,953	\$ 354,953	\$ 354,953

Call Option: Non-callable.



*General Obligation Refunding Bonds,
Series 2012*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2018	\$ 290,000	\$ 19,234	\$ 309,234	
08/15/2018	-	16,291	16,291	\$ 325,525
02/15/2019	300,000	16,291	316,291	
08/15/2019	-	13,246	13,246	329,537
02/15/2020	300,000	13,246	313,246	
08/15/2020	-	10,201	10,201	323,447
02/15/2021	305,000	10,201	315,201	
08/15/2021	-	7,105	7,105	322,306
02/15/2022	320,000	7,105	327,105	
08/15/2022	-	3,857	3,857	330,962
02/15/2023	320,000	3,857	323,857	
08/15/2023	-	609	609	324,466
02/15/2024	60,000	609	60,609	60,609
Total	\$1,895,000	\$ 121,851	\$ 2,016,851	\$ 2,016,851

Call Option: Make Whole Provision



*General Obligation Refunding Bonds,
Series 2016*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2018	\$ 370,000	\$ 30,018	\$ 400,018	
08/15/2018	-	27,706	27,706	\$ 427,724
02/15/2019	745,000	27,706	772,706	
08/15/2019	-	22,305	22,305	795,010
02/15/2020	760,000	22,305	782,305	
08/15/2020	-	16,225	16,225	798,529
02/15/2021	770,000	16,225	786,225	
08/15/2021	-	9,410	9,410	795,635
02/15/2022	780,000	9,410	789,410	
08/15/2022	-	2,000	2,000	791,410
02/15/2023	100,000	2,000	102,000	
08/15/2023	-	1,025	1,025	103,025
02/15/2024	100,000	1,025	101,025	101,025
Total	\$3,625,000	\$ 187,358	\$ 3,812,358	\$ 3,812,358

Call Option: Non-callable.

